

Standalone broad financial highlights

(₹ in Crs)

Results from Operations	2020	2019	2018	2017	2016	2015	2014
Net revenue from Operations	566.94	559.76	442.78	384.06	361.13	283.30	244.53
Other Income	0.89	0.71	3.10	6.75	2.80	1.00	0.93
Total revenue	567.83	560.47	445.88	390.81	363.94	284.30	245.46
Operating Profit (EBITDA)	65.20	63.64	53.29	42.91	42.89	35.46	30.22
Depreciation and Amortization	14.44	12.16	10.53	9.81	8.32	7.14	7.52
Finance Cost	21.17	19.88	14.91	14.59	13.14	12.34	11.94
Profit before Tax	30.48	32.31	30.95	25.26	24.24	16.97	11.69
Profit After Tax	26.39	23.96	20.02	17.09	17.05	11.98	8.44
Dividend Payout incl Tax	-	03.08	3.07	2.76	2.65	2.44	1.80
Balance Sheets							
Share Capital	15.98	15.98	15.53	14.35	13.64	10.28	10.28
Reserves & Surplus	293.40	271.01	255.07	207.65	177.62	96.79	86.42
Net worth	309.38	286.99	270.60	222.00	191.26	07.07	96.70
Borrowings	173.68	139.81	135.43	105.55	94.38	96.60	74.33
Net fixed Assets	202.37	178.35	166.32	129.33	110.36	83.37	68.38
Investments (Current and Non Current)	19.72	3.67	3.08	4.47	17.52	5.66	6.10
Current Assets	352.42	349.69	327.59	282.56	239.39	185.98	156.60
Current Liabilities	260.52	253.99	236.56	195.44	157.61	144.34	124.66
Net working Capital	91.90	95.70	91.03	87.12	81.78	41.64	31.94
Performance Indicators							
Revenue growth	1.28%	26.42%	15.29%	6.35%	27.47%	15.86%	6.91%
Operating Profit Margin	11.50%	11.37%	12.04%	11.17%	11.88%	12.52%	12.36%
Operating Profit growth	2.46%	19.42%	24.19%	0.04%	20.97%	17.33%	6.16%
Net Profit Margin	4.65%	4.27%	4.49%	4.37%	4.68%	4.21%	3.44%
Net Profit Growth	10.14%	19.68%	17.14%	0.25%	42.29%	41.90%	19.54%
Revenue Contributions :-							
(a) Industrial Switch Gears	44.80%	41.40%	45.01%	45.80%	47.00%	52.00%	51.00%
(b) Wires and Cables	47.00%	48.50%	49.20%	45.60%	37.00%	41.00%	40.00%
(c) Building Products	6.20%	7.60%	4.71%	6.00%	4.00%	5.00%	4.50%
(d) Energy Management	2.00%	2.50%	1.08%	2.60%	12.00%	2.00%	4.50%
Return on Capital Employed *	10.96%	12.02%	10.97%	11.73%	12.67%	14.73%	13.54%
Return on Net-worth	8.53%	8.35%	7.40%	7.70%	8.91%	11.19%	8.73%
Debt Equity Ratio ** (x)	0.56	0.49	0.50	0.52	0.52	0.86	0.82
Earning per shares - Basic (in Rs.)	16.51	15.21	13.68	12.35	13.54	11.65	8.21
-Dilute (in Rs.)	16.51	15.10	13.31	11.89	12.87	10.79	8.21
Dividend Declared per cent	-	16%	16%	16%	16%	15%	15%
Dividend per share (in Rs.)	-	1.60	1.60	1.60	1.60	1.50	1.50
Dividend Pay-out Ratio	-	13%	15%	15%	16%	20%	21%
Book value per share (in Rs.)	199.60	185.15	174.58	154.72	140.19	104.12	94.04
Price Earnings Ratio (Times)	3.75	7.79	14.32	15.08	13.83	20.07	7.55
Price to Book Value Ratio	0.31	0.64	1.12	1.20	1.34	2.25	0.66
Market Cap (Rs. in Crs) as at March 31	97.41	189.27	293.79	271.00	287.59	240.43	63.71
No of Shareholders as at March 31	17,700	19,379	23,049	21,157	20,588	13,500	12,168

* ROCE=EBIT/ (Net worth + LT Borrowing + ST Borrowing + Current Maturity of LT Debt - Non Current Investments)

** Debit equity ratio = Total Debt / Shareholders Fund